

Vol / 03

ANNUAL REPORT

20
21

Bay Alumni Foundation

www.bayalumni.com

The following report is a financial review of our fiscal year ending June 30, 2021 and our projects and events so you know what we're doing, how we spend your donations, and what we'll be working on next year!

Annual Prepared For :
Bay Alumni Foundation

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01 YEAR IN REVIEW	4
02 FINANCIAL REVIEW	7
03 FISCAL GOALS 2022	20
04 DONORS LIST	22
05 DONATION AND CHANGE OF ADDRESS FORM	27

Year In Review

I can't believe it's time for our 3rd Annual Report! I hope you and yours are healthy and safe! As you know, our fiscal year ends June 30 so this report will bring you up to date on what's been happening at BAF during the last fiscal year - our Treasurer, Bill Smith, will report on where we are fiscally! But I'll give you the review of the fun stuff!

The end of fiscal 2020 and fiscal 2021 brought a new set of challenges as the world faced a pandemic that changed how we live. We learned to live with COVID, new restrictions, masks, vaccines, boosters, and by early 2021 we started to gradually and carefully resume activities and our social lives.

The Alumni Foundation adjusted, and I learned how to host Zoom meetings. It was a struggle to communicate in front of a screen, but we kept things going and made it work! We were disappointed that so many things we look forward to each year had to be cancelled, re-structured, or postponed. This affected or changed many of our normal events:

Homecoming events, like the parade, were cancelled. But a creative administration at the high school taped a homecoming assembly that could be viewed remotely. I was grateful to be invited to go to the high school and tape my remarks to the students. We made it work!

Alumni Madness, our annual bowling event to raise money for scholarships, was cancelled after a few postponements - but many in our generous alumni community donated their ticket price back to the Foundation - so the scholarship program didn't suffer!

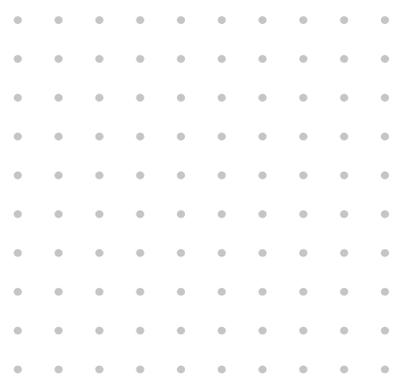
TriBay Golf Outing normally held in June was postponed until October of 2021 (in our next fiscal year). That is a great event that raises money for BAF, the Bay Education Foundation, and the Rockets Association. That was a hit to our finances and but most of all, we missed the camaraderie!

Kiwanis Awards Night - Each year, we participate in this awards night where community groups present their scholarships and student awards are announced. Cris Schuette Filmer '66, our scholarship chairman, attended and presented the \$1000 scholarships to the recipients chosen. The Class of '66 scholarship was established by the class and is funded by specific donations to that fund. The BAF scholarships are funded by specific fundraising efforts (like Alumni Madness) and donations from alumni for that specific fund.

The scholarships were awarded to:

- o Class of '66 - Emma Spirollari who will attend Ohio State University
- o BAF female - Juliana Sanchez who will attend University of Cincinnati
- o BAF male - Levi Wunder who will attend Bowling Green State University

Rich Voiers Scholarship - BAF also collects funds for this scholarship which is awarded to a student active in the basketball program at BHS. The scholarship



is funded by donations specific to that scholarship and is directed and presented by a separate committee:

Voiers Scholarship - Cullen Gergye who will attend University of Dayton

Senior Field Day – Each year a group of alums meet at the high school to cook hamburgers and hot dogs for the graduating class. The seniors have no classes that day and have an assembly, watch videos of their time in Bay schools, play some games, and hear from the BAF president. It’s one of my favorite days where we welcome the graduating class as the newest members of the Alumni Foundation. It was a beautiful spring day and we loved meeting the members of the class. It is “seniors cooking for seniors” and we all have fun!

Rocket Capsule is a new program we began this year at Senior Field Day. I presented the senior class president with a “Rocket Capsule” (it is an empty gallon paint can) to be filled with items the class wants to keep in their time capsule. In the future, this will be presented at homecoming and returned at the end of their senior year. BAF will display the Rocket Capsule for 10 years at the high school. At the end of 10 years, BAF will return the time capsule to the class to be opened at their reunion. We are excited to start this new tradition to connect the graduating classes with BAF! And it will be fun for the classmates to see reminders from their time at BHS!

Graduation - As always, BAF provided Alumni Foundation pins and welcome cards that are included in the packets given to each senior before graduation. Graduation was held outside in the BHS stadium so no Covid restrictions changed the event.

We welcomed some new talent to our active group this year:

Beth Savage '79 is our new database administrator and has supervised our change to a Google format. What a huge job and we're grateful for her time and expertise! Many thanks to Nancy Smith Mitchell '77 who took care of the database for over a decade! Please make sure you send us updated information if anything changes at any time.

Becca Karl Gadbois '93 has come onboard as our website administrator. We are thrilled to have her expertise and

help to keep the website up to date and easy to use.

Marie Rohlke Lowe '07 is the new Shoreline editor. She shares her experience and talent as a graphic designer. I'm sure you've noticed that The Shoreline and other BAF printed materials have a new updated look! Many thanks to Christine Marco Hoffmann '75 who was the Shoreline editor for over a decade.

The Home of the Rockets campaign to build a new multifunctional building and fan plaza at the south end of the stadium reached their goal. This new building will house team rooms, a spirit shop, a trainer room, concession stand, new restrooms, and a fan plaza. Construction began this spring, and I was thrilled to be invited to participate in the groundbreaking ceremony – there was even a photo op with a shovel! Generous support from the alumni community helped realize that goal. Many thanks to all who donated!

As I look back on this year, I am grateful for so many things. Thank you all for your generous support of the Bay Alumni Foundation this year and your continued commitment to our mission. Every graduate of Bay High School is an eligible member, and we need all of you! We love hearing from alums on Facebook and via email and are grateful for your donations to help us keep moving forward. There is an active group of alumni that work together behind the scenes to fulfill our mission to connect the past, present, and future. I'm grateful for all of them.

I will be transitioning from President to Trustee this year. I have loved my time as President these past 3 years – thank you! I am thrilled that Jim Joyce '78 is the new president and know that he and his board will keep BAF moving forward with a renewed energy to accomplish our mission. I assured him that it's an easy job and won't take up too much of his time (now I'm off to confession to ask for forgiveness for that little white lie)!! Good luck to Jim and the new board as they begin their leadership and implement their vision!

Please join us! You can participate from wherever you live!

Judy Kelly Krueger '66





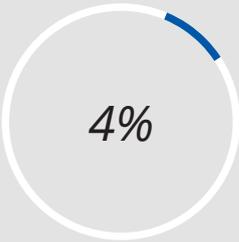
Financial Review

*A summary of
our funding,
expenses and
financial position
for the last three
years.*

Where our Money Came From

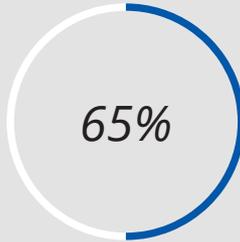
Bay Alumni Foundation

Revenue Sources



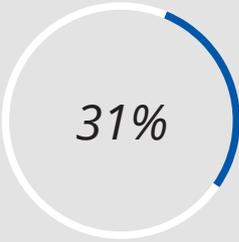
**OTHER REVENUE –
SPONSORSHIPS, SPECIAL
EVENTS, ETC.**

The Foundation also receives funds through fundraising efforts like Alumni Madness, the Tri-Bay golf outing, donations from sponsors to help with homecoming or other events,



INVESTMENT INCOME

The Foundation also receives funds through fundraising efforts like Alumni Madness, the Tri-Bay golf outing, donations from sponsors to help with homecoming or other events,



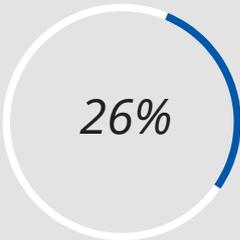
ALUMNI DONATIONS

Alumni Donations can be without or with restrictions. Donations without restrictions go to support the operating needs such as Homecoming, Senior Field Day, the Shoreline, and other operating expenses. Donations with purpose restrictions are used for a specific purpose like scholarships. Donations with permanent restrictions go into the endowment which cannot be spent and are invested. The endowment fund investment income (interest earned) can be used for operating expenses.

Our actual financial statements can be found on the Bay Alumni Foundation webpage at bayalumni.com/organizational/financials. The recap below tries to capture the major areas in an easier to understand format.

BAY ALUMNI FOUNDATION REVENUE SOURCES	2021	2020	2019	AVG 15-18
Alumni Contributions (without restriction)	\$13,074	\$9,548	\$5,677	\$6,444
Alumni Contributions (with restriction)	\$3,760	\$19,753	\$25,478	\$1,937
Total Alumni Contributions	\$16,834	\$29,301	\$31,155	\$8,381
Other Revenue - Sponsors, Events etc.	\$2,142	\$8,085	\$7,524	\$3,569
Investment Invoice (Loss)	\$35,284	\$295	\$3,341	\$2,209
Total Support and Revenue	\$54,261	\$37,681	\$42,020	\$14,158

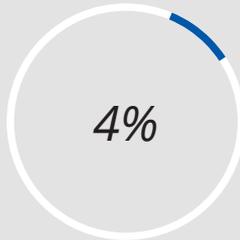
Where our Money Goes 2018-2020



26%

SCHOLARSHIPS

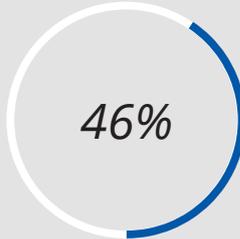
The last two years we have been able to award four \$1,000 scholarships to a graduating senior each year: Two BAF scholarships, a Class of 66 scholarship, and the Rich Voiers scholarship.



4%

ACTIVITIES

Activities cover homecoming events, Senior field day, Hall of Fame, etc.



46%

COMMUNICATION

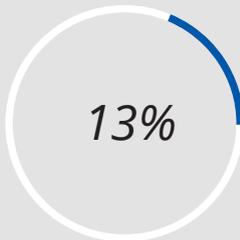
Covers the costs of the Shoreline (alumni newsletter), Rocket Blasts, the annual report and other communication with alumni.



11%

HOME OF THE ROCKETS

Payments of funds collected in the Home of the Rockets Class Challenge remitted to the Home of the Rockets for the new stadium building.



13%

GENERAL AND ADMINISTRATIVE

Administrative costs to run the Foundation including marketing and office supplies.

Expenses are organized into Program and administrative categories. Program expenses are sub categorized into scholarships, activities, and communications.

BAY ALUMNI FOUNDATION EXPENSES	2020	2020	2019	AVG 15-18
Scholarships	\$4,000	\$4,000	\$4,000	\$2,625
Activities	\$591	\$8,307	\$2,155	\$4,027
Communications	\$6,942	\$9,899	\$5,786	\$6,721
Rocket Renovation Contributions	\$1,748	\$21,645	\$0	\$0
Total Program Expenses	\$13,250	\$43,851	\$11,941	\$13,373
General and Administrative	\$1,980	\$1,468	\$801	\$1,860
Total Expenses	\$15,260	\$45,319	\$12,742	\$15,233

Statement of Financial Position



ASSETS

Our major assets include cash accounts and investments held at Cleveland Foundation. Other assets are prepaid expenses, deposits, or miscellaneous assets.



LIABILITIES

Miscellaneous payables and scholarships awarded but not yet paid are in accounts and scholarships payable. The Foundation acts as a trustee and holds Class funds for numerous classes. Included in deferred revenue are ticket sales or sponsorships for events to be held after year end.



NET ASSETS

Net assets are what you are worth on a book value after all liabilities are paid. With a not for profit, it is composed of net funds without donor restrictions (unrestricted) and with donor restrictions (purpose or permanent). Unrestricted and can be used for any purpose related to the Foundation but it basically supports the activities and communications. Purpose related funds must be used for the purpose designated. Permanent endowment funds cannot be spent but the investment income earned on the funds goes to operating.

Assets and net assets have increased due to the profitability of fiscal 2021 particularly the large investment return. This enabled us to reach another 2021 goal of building up the unrestricted fund (without donor restrictions). In addition, we received improved donations earmarked for scholarships in 2021.

BAY ALUMNI FOUNDATION EXPENSES	2021	2020	2019
Cash	\$11,053	\$7,096	\$12,837
Investments @ Cleveland Foundation	\$142,972	\$112,687	\$107,392
Other Assets	\$500	-	-
Total Assets	\$154,525	\$119,783	\$120,229
Class Funds Held	\$44,909	\$47,409	\$42,886
Accounts and Scholarships Payable	\$2,000	\$3,000	\$2,016
Deferred Revenue	\$925	\$1,685	-
Net Assets (Equity)	\$106,691	\$67,689	\$75,328
Operating (Unrestricted)	\$33,888	\$4,212	\$7,844
Endowment (Permanently Restricted)	\$26,632	\$26,332	\$26,032
Scholarships (Purpose Restricted)	\$43,620	\$33,633	\$34,697
Rocket Renovation (Purpose Restricted)	-	\$963	\$4,255
Other - Music and Band (Purpose Restricted)	\$2,500	\$2,550	\$2,500

Class Funds

The BAF acts as a trustee for Class funds for numerous classes for their future reunions and other expenses. These are funds left in their account when a class graduates or after a reunion. This is a service we provide so the class does not need to keep a bank account active. Many times, those balances are small and bank fees add up. If after 70 years from the graduating class, the funds are not claimed they revert to the Foundation. We hold funds for classes as follows:

We hold funds for classes as follows:

<i>CLASS FUNDS</i>	<i>JUNE 30 2020</i>	<i>JUNE 30 2021</i>
Funds for Early Alumni	\$865	\$865
Class of 1963	\$164	\$164
Class of 1966	\$560	\$560
Class of 1968	\$973	\$973
Class of 1979	\$652	6252
Class of 1994	\$485	\$485
Class of 1996	\$22	\$22
Class of 1997	\$1,904	\$1,904
Class of 1998	\$237	\$237
Class of 2004	\$752	\$752
Class of 2005	\$963	\$963
Class of 2006	\$1,586	\$1,586
Class of 2007	\$717	\$717
Class of 2009	\$4,278	\$4,278
Class of 2010	\$4,834	\$4,834
Class of 2011	\$3,350	\$850
Class of 2012	\$6,254	\$6,254
Class of 2013	\$4,448	\$4,448
Class of 2014	\$655	\$655
Class of 2015	\$6,595	\$6,595
Class of 2016	\$3,494	\$3,494
Class of 2017	\$469	\$469
Class of 2019	\$3,150	\$3,150
TOTAL	\$47,409	\$44,909

The Alumni Database

Our database is one of our biggest and most important assets. As mentioned earlier Beth Savage '79 volunteered to become the database administrator as Nancy Mitchell '77 has retired. Beth has led the charge to transfer the database out of the old software and into a Google format which is maintained on the Foundation's GSuite in the cloud and more accessible to designated officers, trustees, and other individuals. In the process a lot of duplicate and no longer valid addresses and emails were corrected. We have 16,271 alumni in the database, but unfortunately, we have current addresses for only 10,309 and email addresses for only 3,192.

We rely on everyone to keep your contact information updated via the website and let us know if you move or your email address changes. As you know, we email most of our correspondence with you and bounced emails don't provide forwarding information. If you have classmates that are not receiving The Shoreline, send us their email address!

If you have a reunion, please ask attendees to provide their current information and share it with us! If you're a Class Rep, please keep in touch with classmates and send us updates on their information so we don't lose anyone! Class Reps for each class are listed on our website – check the list and make sure you are in touch with that person. If your class has no Class Rep listed, please consider taking that job- we need you!

<i>DECADE</i>	<i>NAME</i>	<i>ADDRESS</i>	<i>EMAIL</i>
1920s	34	0	0
1930s	145	9	0
1940s	360	107	0
1950s	858	442	9
1960s	2,214	1,212	35
1970s	3,554	1,985	738
1980s	2,779	1,697	919
1990s	2,026	1,109	561
2000s	1,933	1,425	472
2010s	1,971	1,933	222
2020s	391	388	235
Unknown	6	2	1
Total	16,271 100%	10,309 63.4%	3,192 19.6%

Investments Held at Cleveland Foundation

<i>INVESTMENTS</i>	<i>2021</i>	<i>2020</i>	<i>2019</i>
Endowment (Perminently restricted)	\$26,632	\$26,332	\$26,032
Class '66 & Voiers Scholarship Funds	\$39,762	\$31,285	\$32,043
Class Funds	\$44,909	\$47,409	\$42,886
Excess Operating Funds	\$31,669	\$7,661	\$6,431
	\$142,972	\$112,687	\$107,392
Investment Income - Total	\$35,285	\$295	\$3,341
Return on Beginning Balance	31.3%	0.3%	3.2%
Return on Average Balance	27.6%	0.3%	3.2%
Endowment Investment Income credited to operations	\$7,905	\$1,062	\$1,260
Restricted Scholarship Investment Income	\$9,802	\$191	\$650

Investments are held in a Cleveland Foundation investment account and co-mingled with other Foundations. That investment account is recorded at fair value based on published market prices and the amounts are allocated to the investing Foundation's at net asset value. The investment objective of the fund is to earn a real return of 5% over inflation and fees measured over the majority of rolling five- and 10-year periods. The type of investments are as follows:

The Foundation invests our permanent endowment, the Class '66 and Voiers scholarship funds, the class funds we hold and a portion of our excess operating (without restriction) funds. Composition of the investment account and return on investment is below:

Observations:

- Our investments returned 31.3% in 2021 and have on average returned 12.3% over the last 3 years. However, the 2020 and 2019 years had underperforming returns. The benchmark return is approximately 7% so the mix of funds is performing better than the benchmark.
- Our mix of equities to fixed income is 74% to 26% which is in line with a longer-term outlook.

<i>ALLOCATION OF INVESTMENTS</i>	<i>2021</i>	<i>2020</i>	<i>2019</i>
Cash and Fixed income	15%	21%	20%
Emerging market equity	11%	10%	10%
Developed Non-US equity	26%	25%	25%
Large cap US equity	32%	30%	30%
SMID Cap US equity	16%	14%	15%
Total Equities	85%	79%	80%
	<i>100%</i>	<i>100%</i>	<i>100%</i>

Average Alumni Donations

The number of donors increased to 204 from 121 in the prior year. Unrestricted and restricted donations increased from prior year if you remove the Rocket Renovation donations. The Rocket Renovation was a specific fundraiser where the Foundation collected donations from alumni and then turned over to the Home of the Rockets for the new building at the high school stadium. The decades of the 50's, 60's and 70's still provide the majority (87%) of our support.

DECADE	% OF \$ DONATIONS	INDIV DONATOR	AVERAGE DONATION	TOTAL ALUMNI DONATION	OPERATING DONATION	RESTRICTED DONATION	ROCKET RENO
1940s	1.9%	3	\$108	\$325	\$325	-	-
1950s	15.4%	26	\$100	\$2,600	\$2,275	\$325	-
1960s	29.8%	73	\$69	\$5,009	\$3,914	\$595	\$500
1970s	43.5%	84	\$87	\$7,315	\$4,655	\$2,375	\$285
1980s	6.7%	11	\$102	\$1,125	\$1,075	\$50	-
1990s	.6%	3	\$33	\$100	\$100	-	-
2000s	0%	0	-	-	-	-	-
2010s	0%	0	-	-	-	-	-
2020s	0%	0	-	-	-	-	-
Unknown	2.1%	4	\$90	\$360	\$730	(\$370)	-
TOTAL	100%	204	\$83	\$16,834	\$13,074	\$2,975	\$785
Prior Year		121	\$242	\$29,301	\$9,549	\$1,400	\$18,352
Increase (decrease)		83	(\$159)	(\$12,467)	\$3,525	\$1,575	(\$17,567)

REUNION SUPPORT

The BAF can provide you with support for your upcoming reunions, including class lists from our database, help scheduling school tours and suggested local venues used by previous class reunions.

Recap of Profitability

FINANCIAL OBSERVATIONS

• As you can see current year profitability was very good in comparison to prior years. Major causes will be discussed below.

REVENUE

- Alumni Contributions without restriction - One of our 2021 goals was to develop our fund-raising efforts to support and build our unrestricted operating funds. As you can see, we were quite successful with the help of more and larger alumni contributions.
- Alumni Contributions with restriction - Fiscal year 2020 included \$18,353 funds received in the Home of the Rockets campaign and fiscal year 2019 included a \$19,173 one-time unusual donation earmarked for scholarships. If you adjust for these items, the revenue was at or above historical averages.
- Other revenue - Revenue was down from COVID related causes as there was no Tri Bay golf outing that brought in \$3,250 in 2020 and \$5,000 in 2019.
- Investment income - Due to market conditions at year end we had a great return which helped reverse the prior year less than stellar performance. See Investments section for more details.

EXPENSES

- Although it appears expenses are much lower than the prior year, they are consistent.
- Activities - The decrease in activities is because of COVID as there was no homecoming event in fiscal 2021 and other activities were reduced. In addition, there was no Hall of Fame in 2021 as that is held every other year.
- Field of Dreams/Home of Rockets - Fiscal year 2020 included \$21,645 of collected funds paid to the Home of the Rockets campaign. As we did in revenue these should be adjusted for.

SUMMARY	2021	2020	2019	AVG 15-18
Support and Revenue	\$54,261	\$37,681	\$42,020	\$14,158
Expenses	\$15,260	\$45,319	\$12,742	\$15,233
Change in Net Assets - Net Income (loss)	\$39,001	(\$7,639)	\$29,278	(\$1,075)

FISCAL 2022 GOALS



01. INVOLVEMENT

Get more people involved in Foundation and active in monthly meetings or events with an emphasis on younger alumni.



02. LEGACY

Expand the Hall of Fame corridor at the High School. This expansion will include legacy artifacts, virtual and physical options. It will require a fund-raising effort. Collect historical items to display.



03. COMMUNICATION

Continue to improve web page and stay active in social media. Continue to involve class reps.



04. SCHOLARSHIPS

Revise the criteria to focus on community involvement, volunteers' activities, and citizenship.

TRUSTEE & OFFICER LIST

Officers

President: Judy Kelly Krueger '66
Vice President: Jim Joyce '78
Treasurer: Bill Smith '71
Secretary: Nancy Smith Mitchell '77
Media/Digital Communications: Open

Trustees

Tom Roehl '55	Judy Mercer Norton '59
Al Nelson '62	Jack Rekstis '59
Paul Hartranft '64	Amy Rohde Huntley '83
Tom Phillips '65	Mara Manke McClain '89
Lee Rohlke '78	

FISCAL 2021 GOALS & RESULTS

Financial

Develop our fund-raising efforts to support and build our unrestricted operating funds. Financially control our expenses to match our revenues as much we can to survive these extraordinary times and still provide informative correspondence and services to our alumni. Result – Achieved. We were successful building up the donations that were without restriction. That with the excellent return on our investments have increased the Operating fund net assets (without restrictions) to \$33,888 from \$4,212.

Database

Obtain the email addresses for our alumni from the graduation years of 2000 through 2017 to help further connect these classes with the Bay Alumni Foundation. Result – Made Progress. We have moved alumni database to a new more useable program, cleaned up existing addresses. In addition, have set up a GSuite virtual file room where BAF documents can be stored and accessible to appropriate individuals. It also insures proper backup of all our important records.

Communication

Improve the Bay Alumni webpage and develop a better presence on social media to educate alumni on events. Encourage greater involvement of Class representatives Result – Ongoing. We added a Governance to include board minutes, financial information, better event information, etc. above financial information. Added more events. We invited class reps to the monthly meetings and copied them on the meeting minutes etc.

Legacy

Start to investigate the expansion of the Hall of Fame corridor at the High School for all Distinguished Alumni and Distinguished Educators. This expansion might include virtual and physical options. Result – Started. We started to investigate costs and fund-raising options however our main efforts will be in fiscal year 2021.

Our Donors Fiscal Year 2021

Unrestricted General Operating Donors

1944

Lavgenham, June

1945

Kochenower, Ruth

1949

Keever, Joe and Shirley

1950

Persch, Gayle

1951

Burneson, Sara

1952

Fuehrer, Jack and Carol

1953

Adams, Lynne

Krukemeyer, Daniel J

Marsh, Larry

Sommer, Marilyn

Taft, Mary

Taft, Marry Ann

1954

McDermott, Jerry

McKown, Merle

Thorkelson, Tom

1956

Bissell, Rita

Colombo, Ray & Sandy

Patterson, Paul

Reid, Robert

Tashjian, Ed

1957

Chaffee, Janice (Ciccie)

1958

Casberg, Joanne

Nisbet, David

1959

Adell, Lynna (Laddie)

Brennan, Susan

Cole, Peggy

Norton, Judith

Templeman, Jeanne, Alan

1960

Cole, Carol S

Day, Robert

Waldron, Nancy

1961

Fleming, Alex

Meyers, George

Wilde, Craig

Yamada, Annette

1962

Hicks, Paul

Kennedy, Stuart

Nelson, Al

Serb, Robert

1963

Chamberlain, John

Conrad, Carol

Twining, William

Zuske, John R

1964

Cauley, Anne Osborne

Gross, Richard

Smith, Kent

Snyder, Katherine

Stringer, Joanne

Taylor, Nancy

Ward, Nancy

1965

Groshong, Susie

Isele, George

Krejci, Patrick

Ruby, Catherine A

Waltz, Cheryl

Webster, Dain

1966

Anders, William R

Ball, Ben

Callihan, Jim

Davies, Bill

Egan, Jim

Filmer, Cris

Filmer, David

Hull, Brooks

Jeffries, Richard

Kinat, Marilyn

Kleinert, Ken

Krueger, Judy

Lipp, Ed

Mayo, Gayle

Mellon, Toadie

Morris, Roger

Peacock, Anne Marie

Pecoy, Jim

Silver, Jeannie

Starr, Susan & Boylan, Richard

Waltz, Dave

1967

Deyo, Greg & Susan

Kepperley, Wilma

McDonald, Charles

Mudler, Norm

Solomon, James

1968

Grand, John C

Smik, Karen

1969

Foster, Paul

Gardner, Scott

Gorman, Sandra & Kirk

Lowe, Marcia

Meyers, Beverley

Mudler, Pat

Perry, Randy

1970

Antolik, Roger & Susan

Kennedy, Keith

Koehler, Val & Jeff

Tefelski, Robert

Urquhart, Robert

Utrata, Lynne

Vaughan, Carol Huey

1971

Beyersdorfer, Mickey

Everett, Robert

Gardner, Debra

Hall, Robert

Rothrock, Dave

Smith, Bill

Vaughan, Doug

1972

Kennedy, Phil

Koehler, Val & Jeff

McMillan, Frank

Monroe, Diane

1973

Danielson, Todd

Galligan, Ed

Hamilton, Sue

Heldt, Gray

Heldt, Joy

Horning, Lynn

Houston, Barb Chrystal

Qualyle, Hamilton, Margaux
St George, Jim
Wright, Jeff

1974

Hattenback, Cathy
Heldt, Jeff
Keller, Diana
Markovich, John
Noell, John
Peplin, Steve
Schumm, Brook III
Shackleton, Joan
Shane-Kmieck, Terri
Uhland, Eve
Wagner, David
Wishnosky, William

1975

DiMaria, Darlene
DiMaria, Steve
Dye, Michael
Gatsos, Mark
Glover, Lee
Hellebrekers, Mike
Hoffmann, Cristine
Hoffmann, Ben
Kenney, Nancy
Kraft, John
Kraft, Linda
Nagel, Peggy
Paden, Thomas
Safford, Bill
Safford, Patti
Shepard, Bob
Stroney, Don
Tippit, Carl
Tippit, Liz
Wallace, David

1976

Faile, John & Family
Hogg, James
Miller, Tom

1977

Cal, Gelani
Gatsos, Michael
Gilmore, R Gary
Lebowski, The Dude
Livingston, Tom
Longdon, Ronald
McGraw, Tim
Miller, Edward
Mitchell, Nancy
Romano, Eileen
Snyder, Curt
Snyder, Judi

1978

Alten, Tom
Belles, Sarah
Cowan, Scott
Durk, Gary
Hook, David
Joyce, Jim & Peggy
Peplin, Van
Sapp, Glynis

1979

Funsten, Martha Brown
Soloway, Ria

1980

Karcher, Jeff
Krause, Joy
LeFavre, Cindy
Reiner, Linda
Templeman, Paul

1983

Chapman, Janice & Scott
Krzywicki, Laura
Sheck, Lynn

1984

Hopkins, David

1987

Blewitt, Kelly
Missal, Kevin

1991

Bauman, Cindy
Hull, Larry Bay Foundation

1993

Krueger, Greg

HOW TO DONATE & CHARITABLE GIVING

Need a tax deduction? Want to help your high school? Ever consider a year-end gift to help support the mission of the Bay Alumni Foundation?

Gifts of Cash – These gifts are simple and impactful. All cash contributions to the Bay Alumni Foundation are tax-deductible if you itemize up to certain limits.

These Gifts can be unrestricted, purpose restricted or permanently restricted.

- Unrestricted gifts go to the general operating fund and support homecoming activities, senior field day and the Shoreline publication and other operating costs.
- Purpose restricted gifts go for a specific purpose such as scholarships or Field of Dreams (stadium renovation).
- The permanent donations go into the endowment fund and the original amounts cannot be spent but must be invested with the investment income earned on the endowment going back into the general operating fund. Suggested minimum of \$500.

As you can imagine we rely heavily on alumni donations to meet our mission. Please consider giving what you feel comfortable with to support the activities of the Bay Alumni Foundation.

Cash gifts can be made on our website. We accept gifts via PayPal – the link is on our website. We are grateful for the alums who participate in matching gifts with their employers to donate to BAF. All these gifts help us perform our mission.

Sophisticated Gifts and Estate Planning

Ever consider gifting or leaving some of your estate to help support the mission of the Bay Alumni Foundation? Your will provides you with an opportunity to acknowledge individuals and organizations that have

a special meaning in your life. If Bay High meets that criteria you could include a bequest in your will to the Bay Alumni Foundation.

Gifts of \$10,000 or more can be named by donors for restricted or permanent endowment purposes and are shown separately on the annual Bay Alumni Foundation financial statements and footnotes. These gifts would get invested with our endowment and purpose restricted funds at Cleveland Foundation and earn investment income. Currently we have two named restricted funds – The Class of 66 Scholarship fund and the Rich Voiers Scholarship fund.

For examples of bequest language to put in your will please see our website www.bayalumni.com.

Your thoughtful plans mean a great deal to Bay Alumni Foundation. Such gifts will, over the years, provide a strong financial base to help us fulfill our mission. When possible, please notify us of your plans. On our website www.bayalumni.com, you can find a “Bequest Intention Form.” Please complete this form so we may express our appreciation for your generosity and recognize it appropriately.

For other more sophisticated gifts Bay Alumni Foundation has partnered with the Cleveland Foundation to provide more advanced gifting strategies to our alumni. Gift strategies such as appreciated assets, life insurance policies, gift annuities and charitable lead or remainder trusts can be established for the benefit of Bay Alumni Foundation through the Cleveland Foundation.

For more information, please contact the Cleveland Foundation Advancement team at 216-685-2006 or Bay Alumni Foundation Treasurer, Bill Smith, at treasurer@bayalumni.com



Bay Alumni Foundation Donation or Change of Address Form

Make checks payable to Bay Alumni Foundation and mail your contributions (along with this form) to: Bay Alumni Foundation, 377 Dover Center Rd., Bay Village, OH 44140 or donate online via PayPal at www.bayalumni.com

Name _____

Maiden Name _____

Street Address
City, State, Zip _____

Email _____

**I would like to make a
donation in memory of** _____

**Graduation Year
and/or Faculty** _____

Donation for:

- Alumni Foundation's General Operating Fund which includes underwriting the Shoreline and current initiatives \$ _____
- Alumni Foundation's Scholarships \$ _____
- BAF Endowment Fund at The Cleveland Foundation (Minimum endowment donation \$500) \$ _____

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please share any comments you _____
have for our "Word from Alums" _____
section of The Shoreline. May be _____
edited based on available space. _____

2021

ANNUAL REPORT

Bay Alumni Foundation

www.bayalumni.com

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Marie Rohlke Lowe '07

Annual Prepared For :
Bay Alumni Foundation